

The value of the assets you list should be the total NET amount you had when you signed your FAFSA.

if answer is zero, write in a zero.

ASSET	STUDENT (AND SPOUSE)	PARENT
Cash, savings and checking accounts Do not include student financial aid.	\$ _____	\$ _____

Investments

Include the net worth of real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.

Do not include the home you live in, the value of life insurance policies, retirement plans (pension funds, annuities, non-Education IRAs, Keogh plans, etc.).